

# THAMES VALLEY CAMBAC Ltd.

## Pig Marketing Summary W/c 08/01/23

	This week	Change on week	Two weeks ago	Last Year
GB SPP	201.24	+ 0.68	200.56	140.10
GB APP			204.02	146.03
Tribune Spot Bacon	204.33	+0.85	203.48	139.85
GB SPP weight	88.37	+ 1.71	86.66	95.10
GB SPP probe	11.4	+ 0.1	11.3	11.8
Euro / £ (p)	88.47	-0.01	88.48	83.43
£ / Euro (p)	113.03	+0.02	113.01	119.86

Spot Prices (p/kg. dwt)	This week	Movement on last week
Pork (45-55 kg.)	197 – 209	+ 1p
Light Cutter (55.5-60 kg.)	196 – 208	+ 1p
Cutters (60.5-70 kg.)	196 – 206	+ 1p
Heavy Cutters (65-95 kg.)	196 – 206	+ 1p
Cull Sows	83 – 86	+ 1p

Spot Weaner Prices (£/pig ex. farm)	w/c 01/01/23	Previous week
30 kg. Weaner	£38.00 - £45.00	£38.00 - £45.00

European Prices (p/kg.dwt)	w/c 08/01/23	Movement on last week
European Av.	172.70	+1.11
Belgium	159.70	-0.02
Denmark	142.80	-6.97
France	199.42	+10.30
Germany	176.95	+2.48
Ireland	182.86	-0.93
Holland	159.34	-1.95
Spain	188.45	+2.64

### Slaughter Pig Marketing Summary

(Ref Weekly Tribune)

This week 08/01/23
<p>Stark contrast following the festive season since our report same week last year, herd reductions are now starting to play a part in there being fewer pigs around. Farm businesses have been able to be better prepared this year for the short festive weeks, farms are also not having the same backlogs due to losing processing capacity with problems regarding staffing amid Covid infections at processing plants as they did 12 months ago, which had created growing backlogs of pigs. Average weights in the SPP sample currently are 88.37kgs v 94.12kg same week last year. SPP is at a record high 60.69p more than a year ago and is set to rise over the coming weeks with one buyer putting 10p into their contribution for this week. Sows also continue increase from an average of 17p/kg last year to 86p/kg gaining 69p/kg over the year, rising a further 1p this week. The impact of numbers tightening v demand over the last few weeks is a situation which has been a long time coming but is now showing signs it's happening; the sow herd census shows a serious decline in the UK sow herd to 343k (-14%) to the end of June 2022. We feel that this could erode further towards 320k, having tracked the herds exiting by the Dec 22 round up, and we're still seeing herds join the list.</p>

### Weaner Marketing Summary

w/c 08/01/23
<p>Weaner and store markets show more positive signs of interest as overall numbers tighten, interest levels have increased notably, however most are still transferred currently through contract agreements, Prices paid for some will becoming further under the spotlight as businesses continue looking hard at returns. TVC have also had enquiries from European buyers who say supplies are tight, yet another situation not seen for some time!</p>